

4th Quarter FY25 Results

25 March 2025

A decorative graphic element consisting of a thick, wavy line in a vibrant pink color. The line starts on the left, curves upwards and to the right, then curves downwards and to the right, and finally curves upwards and to the right again, ending on the far right edge of the slide.


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4Q FY25 key financial highlights

Quarter-on-quarter 3Q FY25 | 4Q FY25

Revenue

RM 750mn | RM 766mn

Revenue +2%, driven by adex, licensing income, films and production services

Adex

RM 80mn | RM 93mn

Adex +17%, mainly driven by our local signatures and shows, and major festivities

EBITDA

RM 158mn | RM 171mn

EBITDA margin of 22%

Normalised PATAMI ⁽¹⁾

RM 1mn | RM 13mn

Normalised PATAMI margin of 2%

FCF of RM 77mn

6x Normalised PATAMI

NB:

- (1) Normalised PATAMI excludes post-tax impact unrealised forex gain/(loss) 4Q FY25: (RM 2mn), 3Q FY25: RM 46mn due to mark-to-market revaluation of transponder lease liabilities
(2) Results are being reported for Continuing Operations per MFRS 5. Go Shop ceased operations in October 2023. Comparative figures have been restated accordingly

4Q FY25 key financial highlights

Year-on-year 4Q FY24 | 4Q FY25

Revenue

RM 820mn | RM 766mn

Revenue impacted by lower subscription and adex

EBITDA

RM 236mn | RM 171mn

EBITDA margin of 22%

Adex

RM 110mn | RM 93mn

TV adex impacted by global brands' cost cuts

Normalised PATAMI ⁽¹⁾

RM 35mn | RM 13mn

Normalised PATAMI margin of 2%

FCF of RM 77mn

6x Normalised PATAMI

NB:

- (1) Normalised PATAMI excludes post-tax impact unrealised forex gain/(loss) 4Q FY25: (RM 2mn), 4Q FY24: RM 9mn due to mark-to-market revaluation of transponder lease liabilities
(2) Results are being reported for Continuing Operations per MFRS 5. Go Shop ceased operations in October 2023. Comparative figures have been restated accordingly

4Q FY25: Key highlights



Content

- Astro Shaw led the Malaysian box office and surpassed Hollywood blockbusters with RM121mn GBO collection and 71% local film market share, having been involved in all Top 5 local films in 2024
- *Gegar Vaganza S11* became Malaysia's No.1 TV show in 2024, reaching over 8.8mn TV viewers and 2.1 peak ratings
- Astro produced the nation's Top 3 dramas, led by Megadrama *Andai Tiada Dia* that emerged as Malaysia's No.1 drama in 2024, with peak ratings of 1.9mn for its finale
- Strong performance of Astro Originals *Project Exit* and Vinmeen Exclusive *Pasanga S2* on VOD



Business

- Pay TV gross adds +52% in FY25, contributing to net video customer losses (across Pay TV, sooka and NJOI) shrinking by 83% in FY25
- Pay-TV ARPU down RM1.20 YoY and RM0.70 QoQ to RM98.50, in line with strategy to grow new customers
- Enterprise revenue +10% in FY25 as segment focus sharpens
- sooka MAU +12% to 1.1mn and VIP paying base doubled in FY25 driven by strong local content and sports tentpoles
- Broadband customers +7% in FY25 driven by value bundles



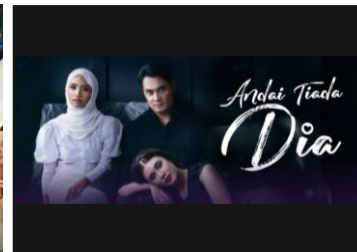
Key news

- Launched new Astro One TV packs (Entertainment, Sports and Epic Packs) for compelling content value including the best global streaming apps integrated into our U-Boxes
- Renewed our exclusive Premier League broadcast rights for 3 years to 2027/28
- Anti-piracy action value of over RM1mn in FY25 against digital piracy and first ever statutory damages awarded by court without prior settlement
- New Communications and Multimedia Act 1998 amendment effective Feb 2025 criminalises piracy using any illicit streaming device (ISD)



Adex

- Adex +17% QoQ, with broad based recovery seen across TV, Radio and Digital adex
- Astro Radio records 17.1mn weekly listeners (on FM and online), cementing position as No.1 audio network in Malaysia across all key languages
- Harnessing Astro's integrated ecosystem to address advertisers by running unified campaigns across all platforms through Watch, Listen, Experience and Read Online
- Adex performed better in H2FY25, spurred by major sporting events, popular original local signatures and shows, and festivities



Financials

- Free Cash Flow of RM77mn and RM509mn in Q4FY25 and FY25 respectively
- Cash and bank balance of RM825mn
- Net Debt/EBITDA ratio at 2.9x

FY25 overview

	FY24	FY25	Change
Total TV households in Malaysia ('000) ⁽¹⁾	8,024	8,134	1%
TV household penetration ⁽²⁾	67%	65%	(2 p.p.)
TV customer base ('000)	5,337	5,258	(1%)
Pay TV ARPU (RM)	99.7	98.5	(1%)
Astro TV viewership share ⁽³⁾	71%	72%	1 p.p.
Radio listeners weekly (FM and online) (mn) ⁽⁴⁾	18.2	17.1	(6%)
Connected box MAU ('000) ⁽⁵⁾⁽⁶⁾	815	860	6%

	FY24	FY25	Change
Revenue (RM mn)	3,343	3,076	(8%)
Adex (RM mn)	394	329	(16%)
EBITDA (RM mn)	897	723	(19%)
EBITDA margin	27%	23%	(4 p.p.)
Normalised PATAMI (RM mn) ⁽⁷⁾	181	66	(64%)
FCF (RM mn)	649	509	(22%)
EPS (RM sen)	0.8	2.5	>100%

NB

- (1) TV household data sourced from the Department of Statistics Malaysia and Media Partners Asia
- (2) Household penetration comprises residential Pay-TV and NJOI customers
- (3) Viewership share is based on DTAM deployed by Kantar Media DTAM
- (4) Weekly audience measurement is based on GfK for FM and RadioActive for online
- (5) STBs connected to WiFi in the last 30 days
- (6) Connected set-top boxes (STBs) are internet-ready with recording functionality and have access to Astro's On Demand library of content
- (7) Normalised PATAMI excludes post-tax impact unrealised forex gain/(loss) FY25: RM 63mn, FY24: (RM 99mn) due to mark-to-market revaluation of transponder lease liabilities and post-tax impact of cost VSS in 3Q FY24 of RM40mn
- (8) Results are being reported for Continuing Operations per MFRS 5. Go Shop ceased operations in October 2023. Comparative figures have been restated accordingly
- (9) Numbers may not add up due to rounding differences

Shifting trend towards streaming (VOD + astro GO + sooka)

astro

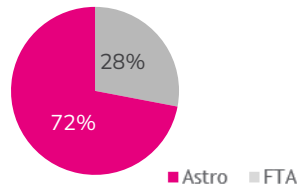
Pay - TV



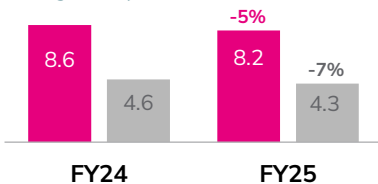
Freemium Streaming



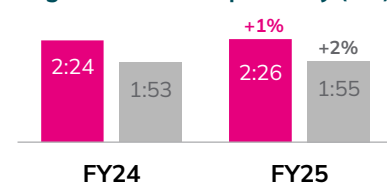
Linear TV Viewership Share ⁽¹⁾



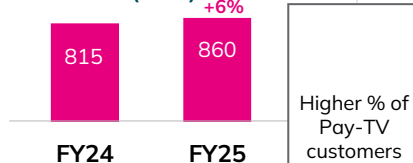
Avg. Daily Linear Viewers (mn)



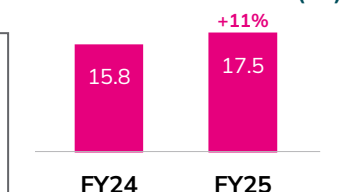
Avg. Linear Time Spent/Day (hrs)



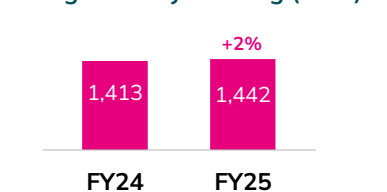
Total Connected STBs ⁽²⁾⁽³⁾ ('000)



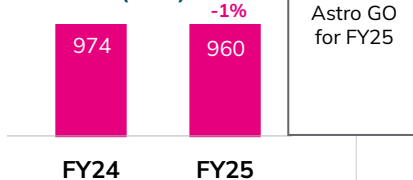
Total Minutes Streamed (bn) ⁽⁴⁾



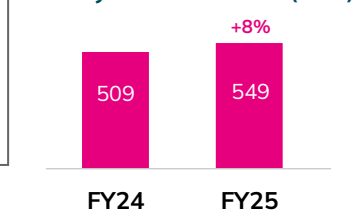
Avg. Monthly Viewing (mins) ⁽⁴⁾



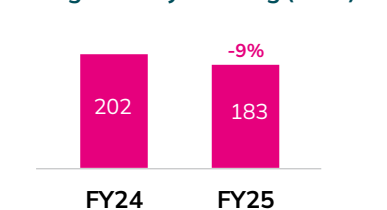
Linked Customers ⁽⁵⁾ ('000)



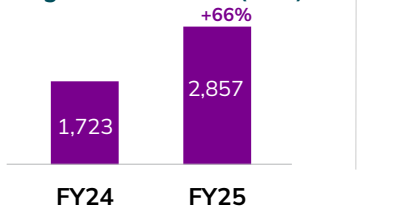
Monthly Active Users ⁽⁶⁾ ('000)



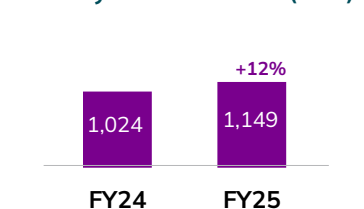
Avg. Weekly Viewing (mins)



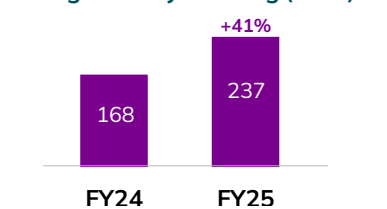
Registered Users ⁽²⁾ ('000)



Monthly Active Users ⁽⁶⁾ ('000)



Avg. Weekly Viewing (mins)



Higher % of Pay-TV customers are on connected STBs and Astro GO for FY25

NB:

- (1) Target Audience: Kantar Media, Dynamic TV Audience Measurement (DTAM). All Astro Pay-TV viewers
- (2) STBs connected in the last 30 days
- (3) Connected set-top boxes (STBs) are internet-ready with recording functionality and have access to Astro's On Demand library of content
- (4) Includes third-party apps integrated onto our Ultra and Ulti Boxes
- (5) Pay-TV customers who have linked their account to Astro GO for seamless viewing
- (6) Average monthly active users for Astro GO and sooka at account level

79% of watch time on vernacular, reaffirms Astro's strategic focus on local and sports

TV viewership share ⁽¹⁾



TV 8.8mn VOD 2.7mn



TV 7.6mn VOD 8.3mn



TV 2.5mn VOD 1.7mn



TV 2.9mn VOD 79K



TV 1.9mn VOD 7.1mn



TV 1.1mn VOD 132K



TV 1.7mn VOD 61K



TV 1.6mn VOD 83K



TV 0.9mn VOD 16K

astro

138 ⁽²⁾
channels

126
HD channels
47
Astro-branded
channels

2
Ultra HD channels

+ 107,000 OD videos
+ 4K Ultra HD VOD
+ 2 Astro GO access
+ Streaming services

HD
nJOI
Prepaid

19
free channels
6
prepaid packs

TV TV viewers on STB and
Astro GO
VOD On Demand streams on
STB, Astro GO and sooka

NB

(1) Target Audience: Kantar Media, Dynamic TV Audience Measurement (DTAM). All Astro Pay-TV viewers

(2) Number of channels as of 31 Jan 2025

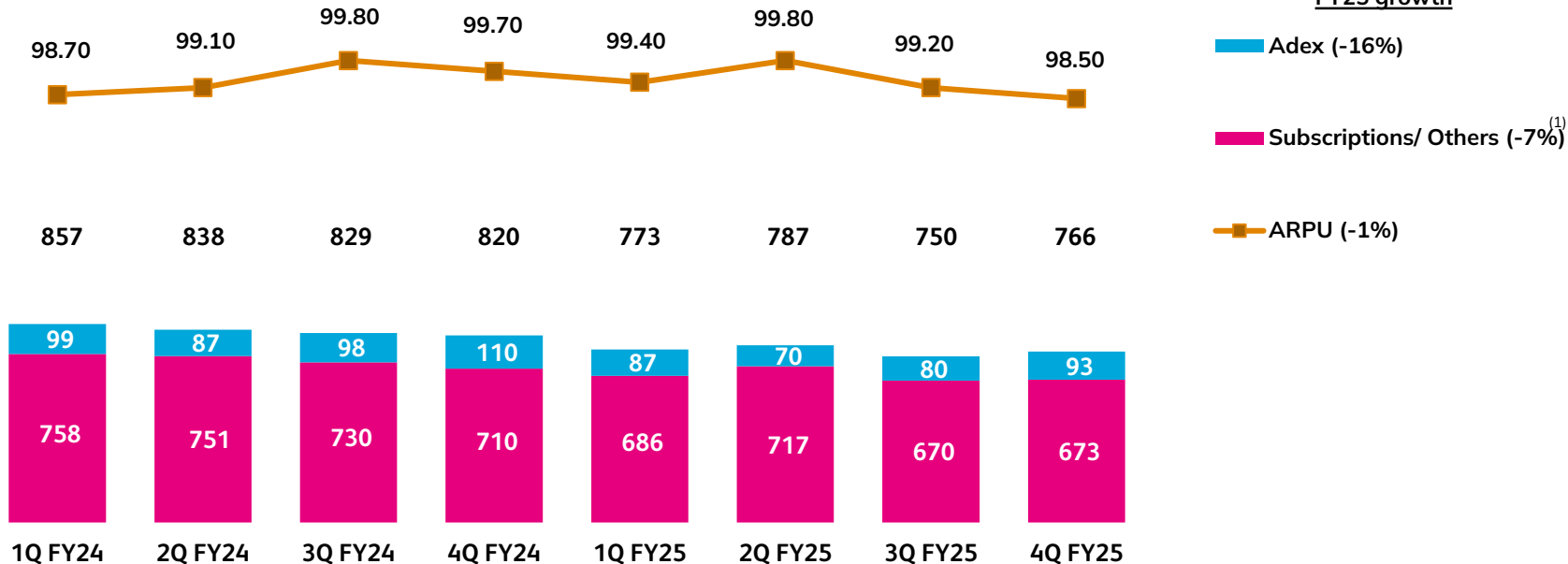
(3) Others include Sports, English and International content

ARPU moderated, in line with creating more value for consumers

Total revenue

(RM mn)

FY25 growth



NB

- (1) Disclosed as Subscription revenue and Other revenue in our financial statements, includes revenue streams such as TV subscription, licensing income, programme sales, NJOI revenue and theatrical revenue
- (2) Results are being reported for Continuing Operations per MFRS5. Go Shop ceased operations in October 2023. Comparative figures have been restated accordingly
- (3) Numbers may not add up due to rounding differences

Adex: +17% QoQ, growth across all platform

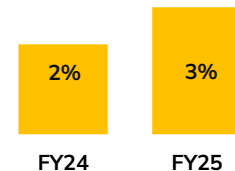
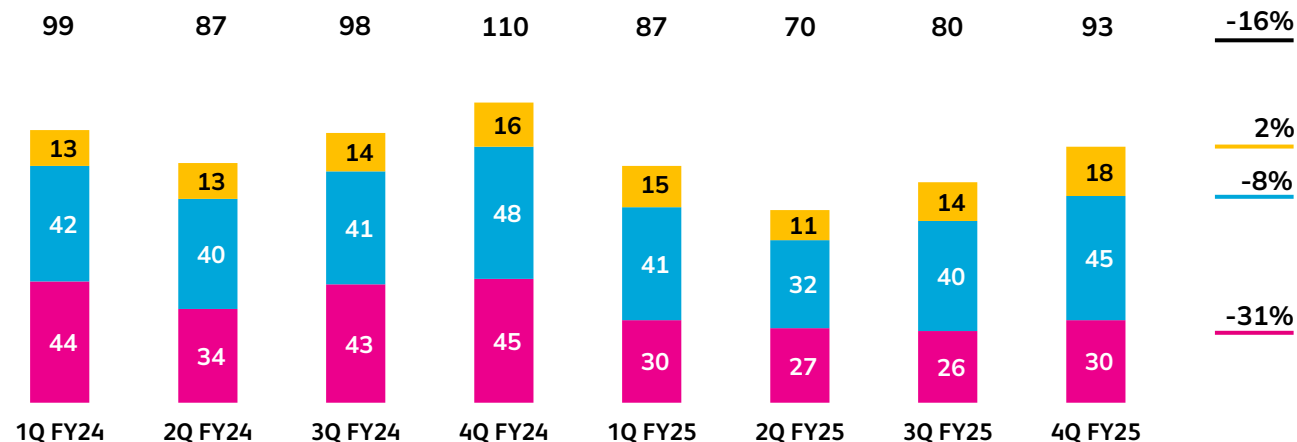
Advertising revenue⁽¹⁾

(RM mn)

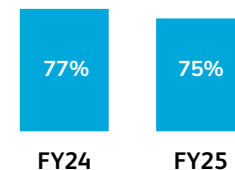
FY25
growth

Share of digital adex

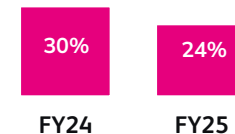
■ TV ■ Radio ■ Digital & Addressable



Share of radex⁽²⁾



Share of TV adex⁽³⁾



NB

(1) Advertising income is net of commissions and discounts

(2) Share of radex is based on Astro and Mindshare's estimates (with Nielsen gross adex as base)

(3) Share of TV adex is based on Astro and Mindshare's estimates (with Nielsen gross adex as base)

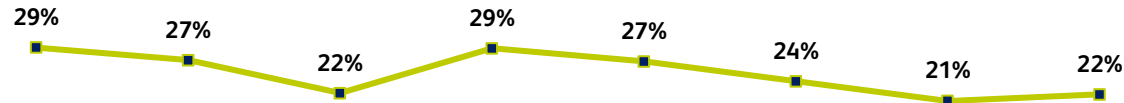
(4) Numbers may not add up due to rounding differences

Focused on operational efficiencies

Total cost

(RM mn)

EBITDA margin

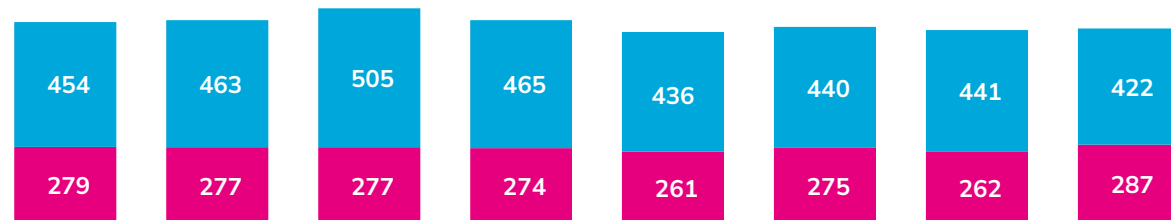


Content cost/TV revenue



Quarter	1Q FY24	2Q FY24	3Q FY24	4Q FY24	1Q FY25	2Q FY25	3Q FY25	4Q FY25
Revenue	733	740	782	739	697	715	703	709

Other expenses^{(2) (3)}



Quarter	1Q FY24	2Q FY24	3Q FY24	4Q FY24	1Q FY25	2Q FY25	3Q FY25	4Q FY25
Revenue	733	740	782	739	697	715	703	709

NB

(1) Content costs are disclosed as part of cost of sales in our financial statements

(2) Other expenses include marketing and distribution costs, administrative expenses, STB installation and smartcard costs, depreciation and amortisation, as well as maintenance costs

(3) Results are being reported for Continuing Operations per MFRS 5. Go Shop ceased operations in October 2023. Comparative figures have been restated accordingly

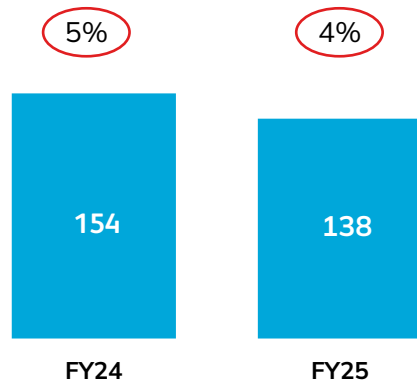
(4) Numbers may not add up due to rounding differences

Disciplined capex spends

Cash capex

(RM mn)

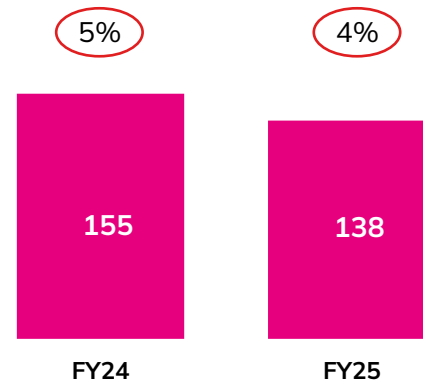
as % of
revenue



Non-cash box capex

(RM mn)

as % of
revenue



Key capex investments in FY25 include:

- Technology infrastructure across OTT & digital, TV and VOD
- Customer experience
- Product and service upgrading

- STBs/ODUs/CPEs are owned by Astro, and are capitalised
- STBs/ODUs/CPEs are conservatively amortised over 5 years; note that actual useful life is typically greater than 5 years
- Discretionary 36-month bullet payment vendor financing is available for Astro for STBs/ODUs/CPEs purchases
- As at end of 4Q FY25, vendor financing stood at RM385mn, of which RM106mn is current and RM279mn is non-current

NB

(1) STBs refer to Astro Pay-TV's Set-top box and ODUs refer to Pay-TV's Outdoor Unit

(2) CPEs refer to Astro Fibre's customer premises equipment

(3) Results are being reported for Continuing Operations per MFRS 5. Go Shop ceased operations in October 2023. Comparative figures have been restated accordingly

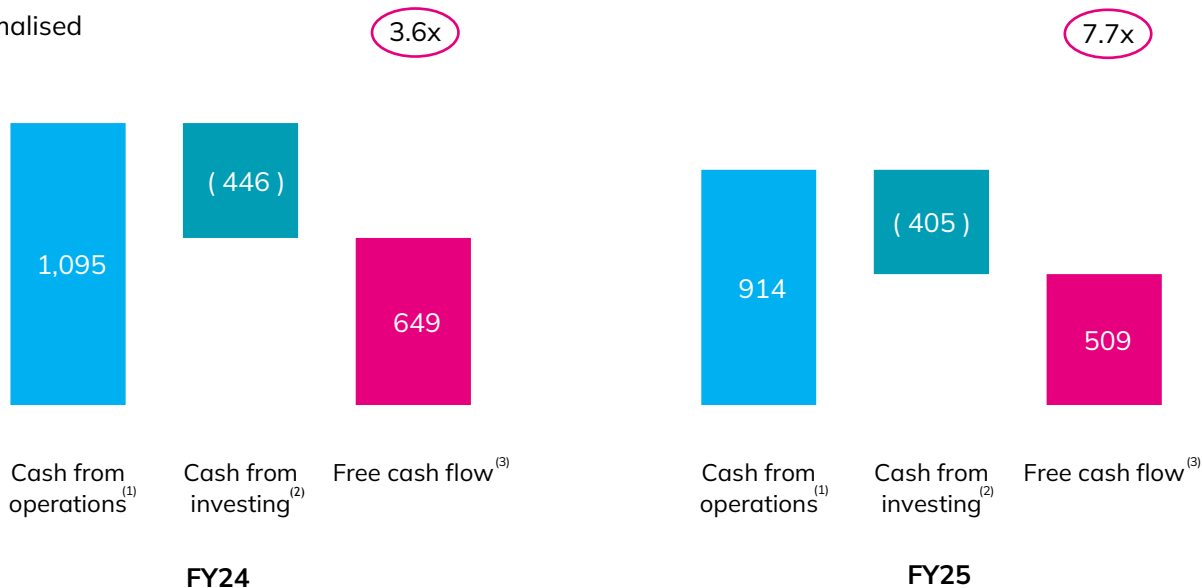
(4) Numbers may not add up due to rounding differences

Continue to be cash accretive

Free cash flow

(RM mn)

% of Normalised
PATAMI



...gives capital management flexibility

NB

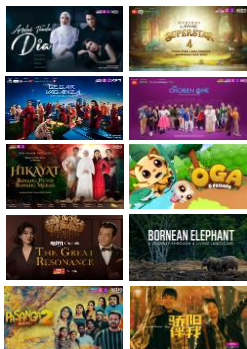
(1) Includes non-cash dividends, fair value movements, and gains from disposal of unit trust. Comparative figure has been restated accordingly

(2) Excludes investments, disposals and maturities of unit trust and money market funds

(3) Excludes repayments of vendor financing and payments of finance leases, which are categorised as cash from financing for consistency with Bursa disclosure

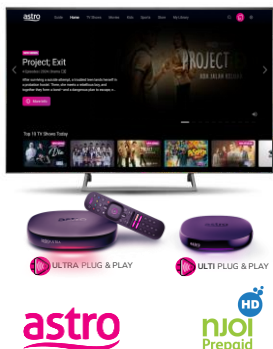
(4) Numbers may not add up due to rounding differences

Malaysia's No.1 Entertainment & Streaming Destination



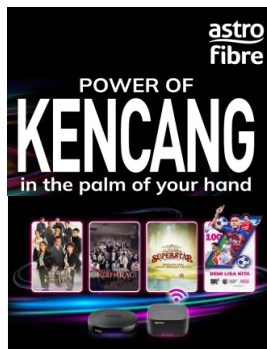
CONTENT

- Malaysia's leading content creator and aggregator
- Produced **10.9K hours** of local content in FY25
- Rich On Demand library featuring **107K videos**
- Astro Studios provides **world-class** production services



TV

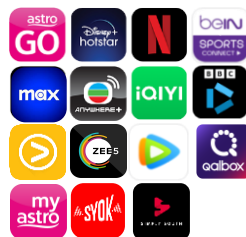
- **Largest Pay-TV** operator in SEA
- **Serving 5.3mn** households
- **65%** household penetration
- **9.1K** enterprise customers
- **24%** TV adex share



BROADBAND

- **Over 7mn home passed** through partnership with Telekom Malaysia
- Speeds of up to **800Mbps**
- **WiFi 6 router** as standard and mesh, **Astro Fibre app** for full control of your in-home WiFi performance
- Available to homes and enterprises as **standalone** or **bundled** for greater value

Aggregated:



Standalone:



STREAMING

- **14 streaming services integrated** into our flagship U-Boxes
- **Strengthened sooka**, now featuring 18K OD hours and 75 channels



DIGITAL

- Over **25** digital brands
- **Gempak** is the No.1 Malaysian digital entertainment brand
- **AWANI** is the No.1 news brand on social media
- **3%** digital adex share



RADIO

- **SYOK** app aggregates live radio, podcast, videos with **13 online radio stations**
- **No.1 radio brand** in every language-English, Malay, Chinese, Tamil
- **17.1mn** radio listeners weekly (FM and online)
- **75%** radex share

Transformation journey: FY25 Strategic priorities



Grow new customers

via better content
offering and better value
packs



Strengthen adjacent businesses

including sooka,
Addressable Advertising,
Astro Fibre and
Astro Studios



Reduce legacy costs

to remain
competitive against
global peers

Content: Winning Malaysian audiences across all platforms

Malaysia No.1
TV show in 2024



8.8 mn
TV viewers

2.1 mn
Peak ratings

1 bn
TikTok views

Malaysia No.1
TV drama in 2024



7.7 mn
TV viewers

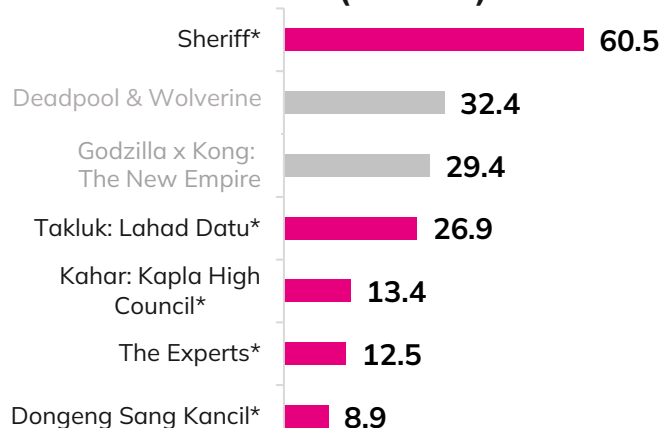
1.9 mn
Peak ratings

2 bn
TikTok views

Content: Astro movies surpass Hollywood blockbusters

FY 2025: A year of box office hits

Malaysia's Top 5 local films in 2024 (RM mn)



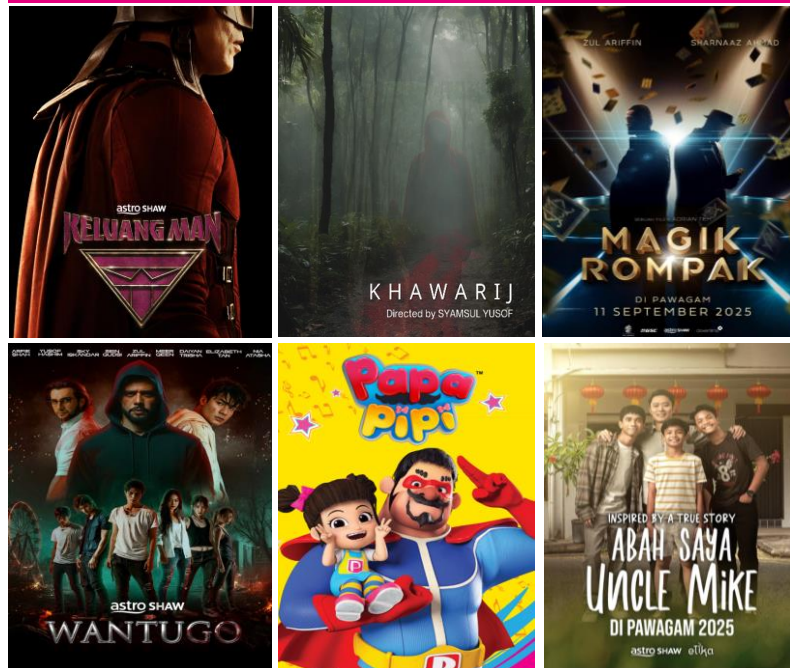
RM121mn

GB0
+10% in FY25

71%

Local film
market share

FY 2026: Strong film lineup



Content: Solid local pipeline to engage viewers

The best of live shows & signatures



The best of local series & Astro Originals



Content: Malaysia's Home of Sports – local & global



10.1mn **532K**

Total TV viewers
for Premier League

Peak ratings for
Man Utd vs Liverpool
match



9.2mn **465K**

Total TV viewers
for MFL

Peak ratings for
Terengganu vs JDT
Piala Malaysia match



11.1mn **259K**

Total TV viewers
for BWF

Peak ratings for
Malaysian doubles
final



Serving Malaysians via 3 distinct services



Pay TV

For those who want it all

- 3 new Astro One TV packs, catering to different entertainment needs
- Access to Astro GO and the best streaming services globally via our U-Boxes with over 130 linear channels
- 107K OD videos
- 4K Ultra HD and HD
- Starting from under RM50
- Broadband bundle available



Freemium Streaming

For pure streamers
and cord-nevers

- Free content tier with ads
- 18K OD hours and 75 channels
- Premium live sports and Astro's winning local content from RM13 per month
- On the big screen from RM27 per month



Freemium TV

For those who want a no-frills
prepaid content service

- No home internet required (pure satellite service)
- 19 free TV channels
- 6 distinct prepaid packs from RM15 to RM45 per month

Pay TV: 3 new, simple Astro One packs to choose from...

astro one



Entertainment Pack

Must watch local and international content made for everyone in the family



Sports Pack

Witness every major league and live sports events, plus family entertainment



Epic Pack

The ultimate all-in-one entertainment with movies, sports and variety of streaming apps

Pay TV: ...with all the best global streaming apps



sooka: MAU +12%, VIP paying base doubled in FY25



1.1mn
MAU

- Launched sooka TV stick, a plug & play streaming device powered by Android TV, that is 4K UHD and Dolby Atmos audio ready
- Provides instant access to sooka's content on any TV, enhancing versatility for users
- Retails at RM349 or free with a 12-month sooka Premium Plan bundle at RM499
- Available through online purchase



Enterprise: Rev +10% in FY25 as segment focus sharpens

BIZone

Entertainment made
for your business

9.1K

Customers

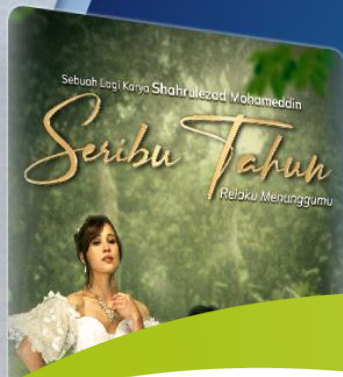
NJOI: Providing more value to customers

50+
saluran



RM1
SEHARI*

**RANCANGAN TERBAIK UNTUK
SEKELUARGA RAMADAN INI**



Broadband: Customers +7% in FY25



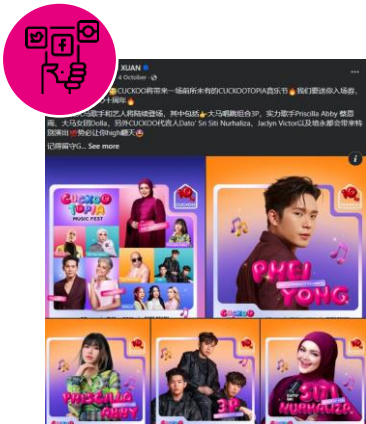
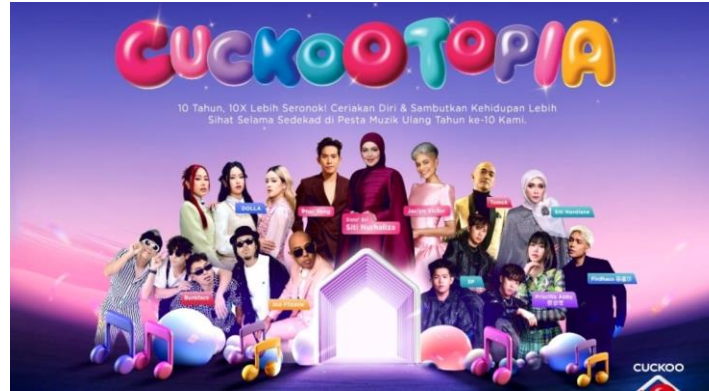
Hawa Rizwana
Kakak Kencang

JUALAN JIMAT BESAR!

LIMITED TIME OFFER

500 for only **RM 90** /mth
Mbps

Adex: Astro's integrated ecosystem connects clients to consumers



Our client's campaign leveraged Astro's extensive 360° media ecosystem to maximise reach, engagement and impact across multiple platforms. The campaign utilised a multi-channel strategy spanning radio, digital, and social media to create a synchronised, immersive brand experience



Promo on ALL Astro Digital Platform



Radio: Capturing 17.1mn Malaysians weekly



716K
 Podcast listens monthly⁽²⁾

NB

- (1) Weekly audience measurement is based on GfK for FM and RadioActive for online
- (2) Total podcast listens averaged over 12 months (Feb 2024 – Jan 2025) based on Megaphone/Whooshkaa Analytics

Anti-piracy: Supports a biz-friendly content ecosystem

- **Push for stricter laws**

New amendment to Communications and Multimedia Act 1998 effective Feb 2025 criminalises piracy using any illicit streaming devices (ISD), even if these devices are authority-approved

- **Landmark legal cases**

In FY25, Astro collaborated with PDRM and MCMC to raid and shut down an illicit streaming server farm in KL. The suspects were criminally prosecuted within the same year. Separately, Malaysia courts awarded statutory damages to Astro for the first time, and heftier fines against ISD sellers and F&B operators who pirate content

- **More than RM1m total action value in FY25**

Total action value from 14 Criminal and 17 Civil cases resulting in fines, settlements and prosecutions of ISD sellers and illegitimate subscription gains

- **Over 580k illegal links removed**

580k illegal links have been taken down across digital platforms including 327 Telegram groups with a combined 12mn subscribers

- **Over 26k e-Commerce listing removed**

Astro has removed 26.7k listings on various e-Commerce platforms selling ISD and apps



ESG: Committed to be Carbon Neutral by 2040



Responsible Business



Caring for our Environment



Voice for Good



Education for All



Community Development

- Governance is an integral part of our business, providing business confidence and assurance to our stakeholders while driving long-term value creation
- Our strong Corporate Governance framework is crucial in ensuring compliance with applicable laws and regulations while enabling effective risk management
- Beyond MCCG and MMLR, we also focus on cyber security and data privacy, tax integrity and transparency, diversity and inclusion, as well as workplace safety
- A member of the United Nation Global Compact Malaysia and Brunei (UNGCMYB), supporting call to shape a sustainable future
- Constituent of FTSE4Good Bursa Malaysia Index since December 2013, latest ESG score puts us in the Top 1 % of media companies globally
- Astro's 2nd annual Rimba Kita run in Nov 2024 gathered over 1,300 participants to support environmental causes and promote sustainable living
- Executing Climate Roadmap to guide our businesses in decarbonising
- Reduced Scope 1 and 2 GHG emissions by 2.5% in FY25
- Generated 1.6 million kWh of electricity from renewable resources in FY25 which is equivalent to 7.8% of total consumption at AABC
- Solar energy harvested achieved carbon avoidance of 1,240 tCO2e (equivalent to planting 31,000 trees) in FY25
- Latest decoders reduced in size and minimised usage of plastic packaging in Ultra Box and Astro Fibre router
- Aired over 12,000 hours of Public Service Announcements (PSAs) in FY25 to amplify positive messages
- Launched the 'Forward Faster Louder' Programme with UNGCMYB to increase accountability & transparency, guiding companies on where they can make the biggest impact by 2030
- AWANI Green Action fostered a strategic partnership with UN Habitat, the United Nations programme for human settlements and sustainable urban development, and the World Economic Forum (WEF)
- Providing over 10,000 educational On Demand assets in FY25
- Invested RM140mn in learning content since 2012
- Our 3 student hostels in Sabah and Sarawak save students over 170,000 hours p.a. in daily commute
- Support 5 additional hostels and 1 youth centre under partnership with Starfish Malaysia Foundation
- Awarded a total of 13 scholarships in FY25 for B40 tertiary students pursuing their degree in local private and public universities
- Partnered with Teach for Malaysia (TFM) to support educational equity and nurture students in driving positive social impact
- Astro Kem Badminton has trained 21,300 kids since 2012 in camps run by professional coaches to date
- Klinik Sepak Takraw League (STL) reached 2,000 kids in nationwide clinics in 5 different states in FY25
- Klinik Netball Super League (NSL) engaged with more than 600 students in the month-long series of 4 clinics in Feb 2025
- Donated over RM1mn for emergency relief and humanitarian efforts
- Donated 300 care packs through the Assalamualaikum events for Ramadan 2025
- Team Astro employees contributed over 10,000 volunteer hours in FY25 through various engagements

Appendix



PAT reconciliation

(RM mn)	FY24	FY25
EBITDA	897	723
Margin %	27%	23%
Depreciation and amortisation ⁽¹⁾	(535)	(465)
EBIT	361	258
Margin %	11%	8%
Finance income	25	30
Finance cost	(323)	(108)
PBT	63	180
Tax expense	(22)	(53)
Tax rate %	35%	29%
PAT	41	128
PATAMI	42	129
Margin %	1%	4%
Normalised PATAMI⁽²⁾	181	66
Margin %	5%	2%

NB

- (1) Depreciation and amortisation excludes the amortisation of film library and programme rights which is expensed as part of content costs (cost of sales)
- (2) Normalised PATAMI excludes post-tax impact unrealised forex gain/(loss) FY25: RM 63mn, FY24: (RM 99mn) due to mark-to-market of transponder lease liabilities and post-tax impact of VSS cost in 3Q FY24 of RM40mn
- (3) Results are being reported for Continuing Operations per MFRS 5. Go Shop ceased operations in October 2023. Comparative figures have been restated accordingly
- (4) Numbers may not add up due to rounding differences

Balance sheet overview

(RM mn)	FY24	FY25
Non-current assets	4,200	3,992
Property, plant and equipment and right-of-use assets	2,095	1,919
Other non-current assets	2,105	2,073
Current assets	1,464	1,508
Receivables and contract assets	541	583
Cash and bank balances ⁽¹⁾	771	825
Other current assets	152	100
	5,664	5,500

(RM mn)	FY24	FY25
Non-current liabilities	3,255	2,824
Borrowings	2,910	2,440
Other financial liabilities	258	279
Other non-current liabilities	87	106
Current liabilities	1,258	1,402
Borrowings	290	508
Payables, contract & other financial liabilities	962	875
Other current liabilities	6	19
Shareholders' equity	1,151	1,274
	5,664	5,500

Net debt / LTM EBITDA: 2.9x* (FY24: 2.7x)

NB

(1) Includes investment in unit trusts

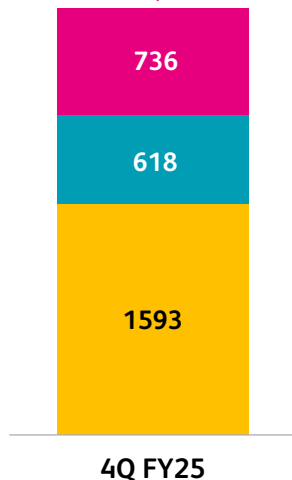
(2) Numbers may not add up due to rounding differences

(3) LTM EBITDA is for Continuing Operations per MFRS 5. Comparative has been restated accordingly

Debt profile

Total borrowings:

RM 2,947*



*Includes accrued interest of RM12.0mn and net DIC of RM5.8m

RM term loan

- As of 31 Jan 2025, total outstanding principal stood at RM735mn. The breakdown of the amount are as follows:
- SMBC-RM400mn is a term loan facility with a 4-year tenure (with a 1-year option to extend), fully drawn down on 23 August 2023, at a floating rate (based on cost of funds) of 5.05% p.a. as of 31 January 2025, with quarterly interest payment. This is a principal amortisation facility with the first instalment commencing 24 months from the first drawdown. The full amount is fixed until the loan maturity at an all-in rate of 5.11% p.a.
- AMB-RM140mn is from an original limit of RM160mn term loan facility with a 4-year tenure, fully drawn on 1 March 2024, at a floating rate (based on cost of funds) of 5.39% p.a. as of 31 January 2025, with quarterly interest payment. This is a principal amortization facility with the first instalment commencing 6 months from the first drawdown
- RHB-RM195mn is from an original limit of RM300mn term loan facility with a 6-year tenor fully drawn down on 2 September 2020. This has an amortised semi-annual principal repayment schedule with a final maturity date on 2 September 2026. The remaining loan amount is fixed at an all-in rate of 4.28% p.a. with quarterly interest payment

Synthetic Foreign Currency Loan (SFCL)

- The SFCL of USD150mn (RM613mn) has a tenure of 7 years and was drawn down at a floating rate, currently at an all-in rate of 5.19% p.a. Principal repayment is by 5 equal annual instalments starting on the 36th month from the first drawdown date
- 50% (RM306.4 million) of the SFCL floating interest rate was swapped into 3 years fixed rate. Post-swap, RM306mn of the term loan is fixed at an all-in rate of 5.48% p.a. and meanwhile, the balance RM306mn remained at a floating rate of 5.19% p.a. as of 31 January 2025 with quarterly interest payment

Lease Liabilities (primarily satellite transponders)

- Lease liabilities related to lease of Ku-band transponders on MEASAT-3B and MEASAT-3D
- The unhedged portion of the lease liabilities related to M3B and M3D is USD192.2mn
- Effective interest rate: 5.6% p.a. and 5.8% p.a. for M3B and M3D respectively

Thank you

