



1st Quarter FY27 Results

15th June 2026



Disclaimer

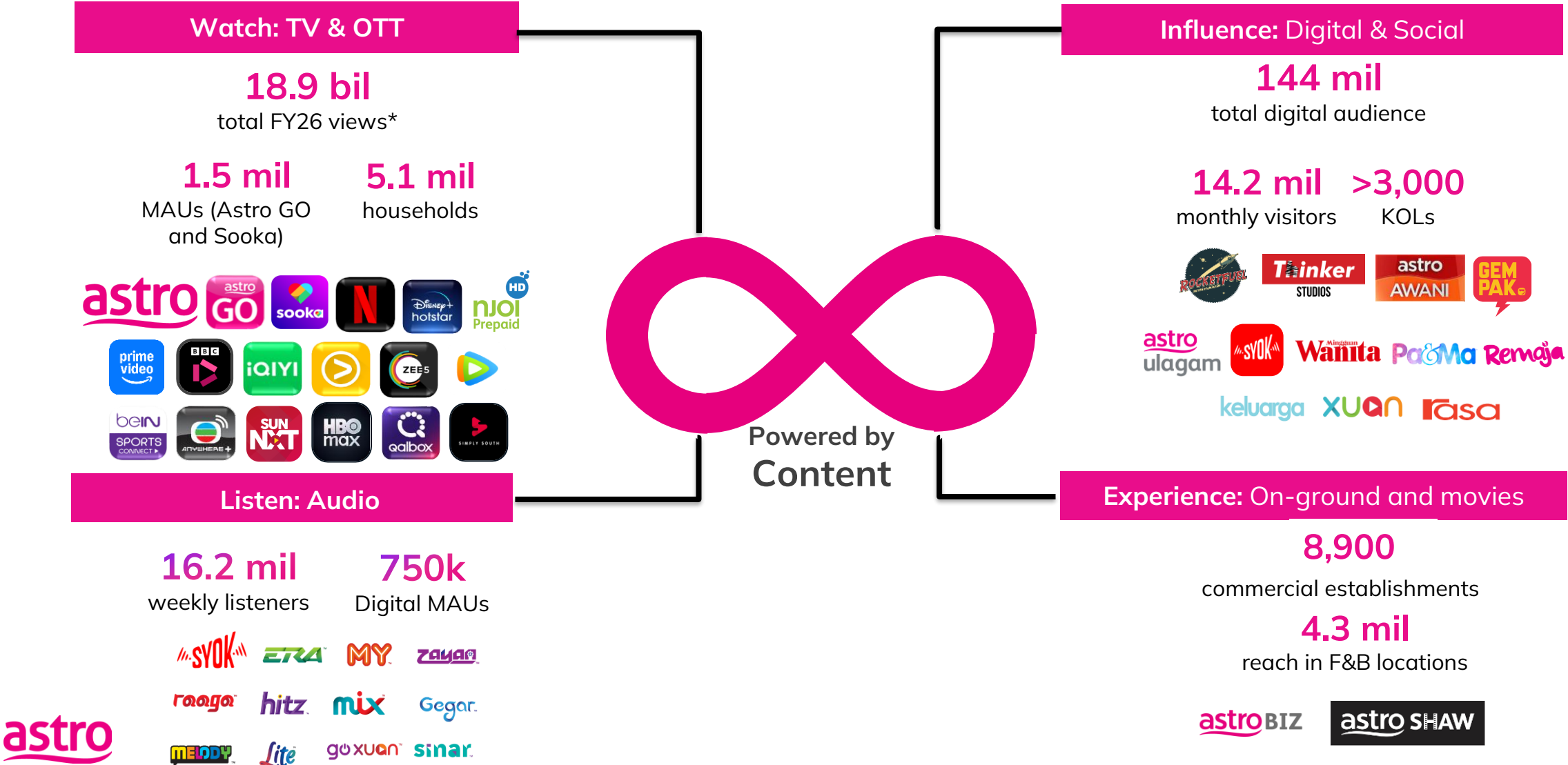
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Astro captures audience Attention + Impression



* Across Astro Pay-TV + Sooka + NJOI

Content: Astro Shaw Cinematic Universe

Back-to-Back Box Office Successes

Astro Shaw Cinematic Universe Release Dominates with Massive Views and Acclaim



26mil

Views across all social media platforms

60

Articles in Media Coverage

Diversified Revenue Model Beyond Box Office

3x

Sponsorship revenue growth YoY

Upcoming Content Pipeline



Q1 FY27 key financial highlights

Quarter-on-quarter Q4 FY26 | Q1 FY27

Revenue

RM 713mil | RM 660mil

Revenue softened, driven by subscription, adex, film and production services

Adex

RM 81mil | RM 68mil

Radex maintains resilience despite seasonality

EBITDA

RM 137mil | RM 133mil

EBITDA margin of 20%

PATAMI

RM 24mil | RM 2mil

PATAMI margin of 0%

FCF of RM 100mil

Sustaining positive free cash flow while supporting operational needs

Q1 FY27 key financial highlights

Year-on-year Q1 FY26 | Q1 FY27

Revenue

RM 703mil | **RM 660mil**

Revenue impacted by lower subscription and adex

Adex

RM 69mil | **RM 68mil**

Adex softened as brands move away from traditional media

EBITDA

RM 158mil | **RM 133mil**

EBITDA margin of 20%

PATAMI

RM 13mil | **RM 2mil**

PATAMI margin of 0%

FCF of RM 100mil

Sustaining positive free cash flow while supporting operational needs

Key business highlights in Q1 FY27



Content

- Back-to back box office hits in H1 with *Malaikat Malam* (RM 14 mil GBO) and *Tarung* (RM 23 mil GBO)
- *Good Boys Go To Heaven* ranked No. 1 in Netflix Malaysia and Singapore while also being available across ASEAN markets underscoring the regional appeal and cross-border scalability of our local originals
- Astro emerged as the top destination for Ramadan-Raya entertainment with Megadrama *Andai Itu Takdirnya 2* garnering 131 mil total views and 156 mil social views
- *Dapur Goodday: Misi Inspektur Sani* returned for Season 2, leveraging on iconic IP to drive 28 times higher engagement and 9 times higher social views
- *BWF All England Championship* garnered 85 mil total views with 7.7 mil social views



Business

- Pay-TV net additions remains relatively steady QoQ as Astro One bundles continue to resonate with customers
- Sooka VIP paying sub +29% YoY, largely attributed to our strong sports and local content
- Pay-TV ARPU down RM 4.10 YoY and RM 0.40 QoQ to RM93.9, based on strategy to increase value and affordability
- Enterprise revenue down 5% QoQ due to challenges in hospitality sector, partially offset by +3% YoY increase in ARPU



Key news

- Astro Shaw Cinematic Universe strengthened our intellectual property engine towards a more digital-led, scalable and profitable content business
- Through our Rimba Kita Fund, launched a two-year Eco-Schools Programme in Hulu Kelang in partnership with the Green Growth Asia Foundation
- Drove grassroots sports development with Astro Kem Badminton 2026 reaching 1,800 students and IniPadangKita, supporting community football engagement
- Secured Bronze Award at the Employee Experience Awards Malaysia 2026, and honoured with Anugerah Inspirasi MADANI for Astro Arena
- Strengthened our position as Home of Sports with the return of *MotoGP* and continued coverage of *Wimbledon*



Adex

- Positioning Astro as an attention-led platform, delivering an integrated advertising ecosystem across on-screen, linear, digital and on-ground touchpoints
- Astro Audio records 16.2mil weekly listeners (on FM and online), cementing position as No.1 audio network in Malaysia across all key languages. Radio also remained resilient as part of our SME-driven strategy, as evident in SMEvaganza



Financials

- YTD FY27 Free Cash Flow of RM100mil
- Cash and bank balance of RM491mil
- Net Debt/EBITDA ratio at 3.0x

FY27 overview

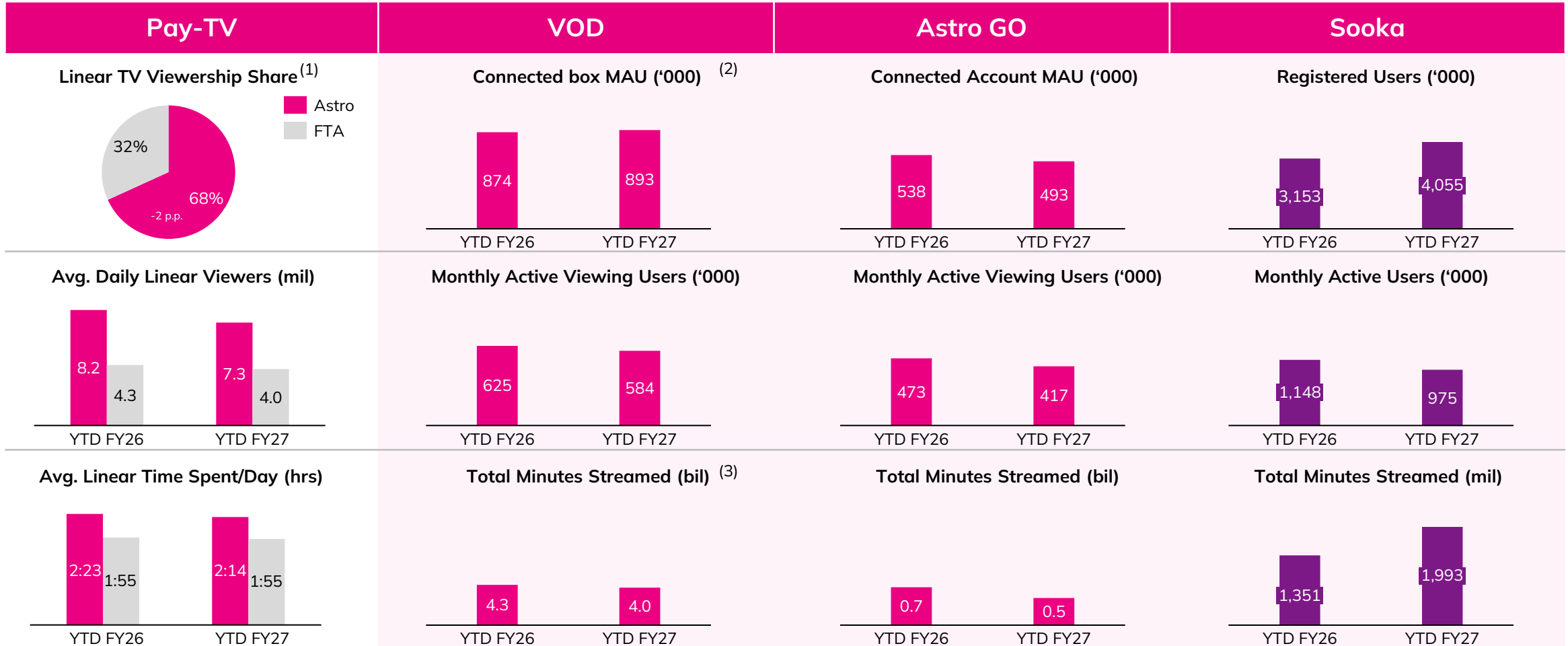
Business drivers	Q1FY26	Q1FY27
Total TV households in Malaysia ('000) ⁽¹⁾	8,162	8,273
TV household penetration ⁽²⁾	64%	62%
TV customer base ('000)	5,236	5,128
Pay TV ARPU (RM)	98.0	93.9
Astro TV viewership share ⁽³⁾	71%	68%
Radio listeners weekly (FM and online) (mil) ⁽⁴⁾	16.3	16.2
Connected box MAU ('000) ⁽⁵⁾	874	893

Financial statements	Q1FY26	Q1FY27
Revenue (RM mil)	703	660
Subscription (RM mil)	582	537
Adex (RM mil)	69	68
EBITDA (RM mil)	158	133
EBITDA margin	22%	20%
PATAMI (RM mil) ⁽⁵⁾	13	2
FCF (RM mil) ⁽⁶⁾	136	100
EPS (RM sen)	0.3	0.0

Notes:

1. TV household data sourced from the Department of Statistics Malaysia and Media Partners Asia
2. Household penetration comprises residential Pay-TV and NJOI customers
3. Viewership share is based on DTAM deployed by Kantar Media DTAM
4. Weekly audience measurement is based on GfK for FM and Revma for online
5. Set-top boxes with access to Astro's On Demand video library that have been connected to WiFi in the last 30 days
6. Includes non-cash dividends, fair value movements, and gains from disposal of unit trust. Comparative figure has been restated accordingly
7. Numbers may not add up due to rounding differences

Shifting trend towards streaming (+ +)



Notes:

1. Target Audience: Kantar Media, Dynamic TV Audience Measurement (DTAM). All Astro Pay-TV viewers
2. Set-top boxes with access to Astro's On Demand video library that have been connected to WiFi in the last 30 days
3. Includes third-party apps integrated onto our Ultra and Ulti Boxes

Astro subs spend 84% of watch time on local & vernacular

astro ⁽¹⁾

149 ⁽²⁾

Total channels

120

HD channels

49

Astro-branded channels

sooka

78

Total channels

5

VIP packs

HD

nJOI
Prepaid

110

Prepaid channels

6

Prepaid packs

astro

Notes:

1. Includes FTA & Astro content
2. Includes sports & international content
3. Target Audience: Kantar Media, Dynamic TV Audience Measurement (DTAM). All Astro Pay-TV viewers
4. Number of channels as of 30 April 2026

TV viewing share of Astro Subscribers

Local & vernacular 84% (+2 p.p. YoY) ⁽¹⁾

Other content 16% ⁽²⁾



TV 6.4 mil VOD 4.3 mil



TV 5.5 mil VOD 3.2 mil



TV 6.8 mil VOD 1.3 mil



TV 1.6 mil VOD 3.9 mil



TV 1.2 mil VOD 268k



TV 1.1 mil VOD 1.3 mil



TV 1.8 mil VOD 156k



TV 1.2 mil VOD 310k



TV 1.0 mil VOD 96k

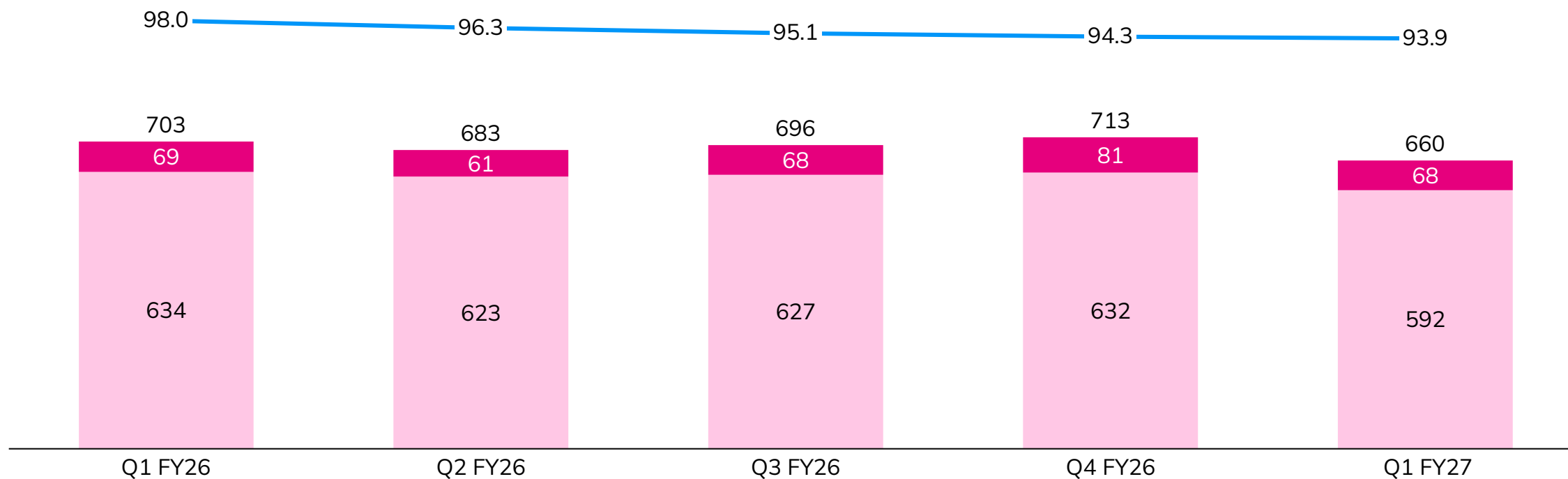
TV TV viewers on STB and Astro GO
VOD On Demand streams on STB, Astro GO and Sooka

ARPU moderated, consistent with customer acquisition strategy

Total revenue (RM mil)

YoY growth

- ARPU (-4%)
- Adex (-1%)⁽¹⁾
- Subscription/ Others (-7%)



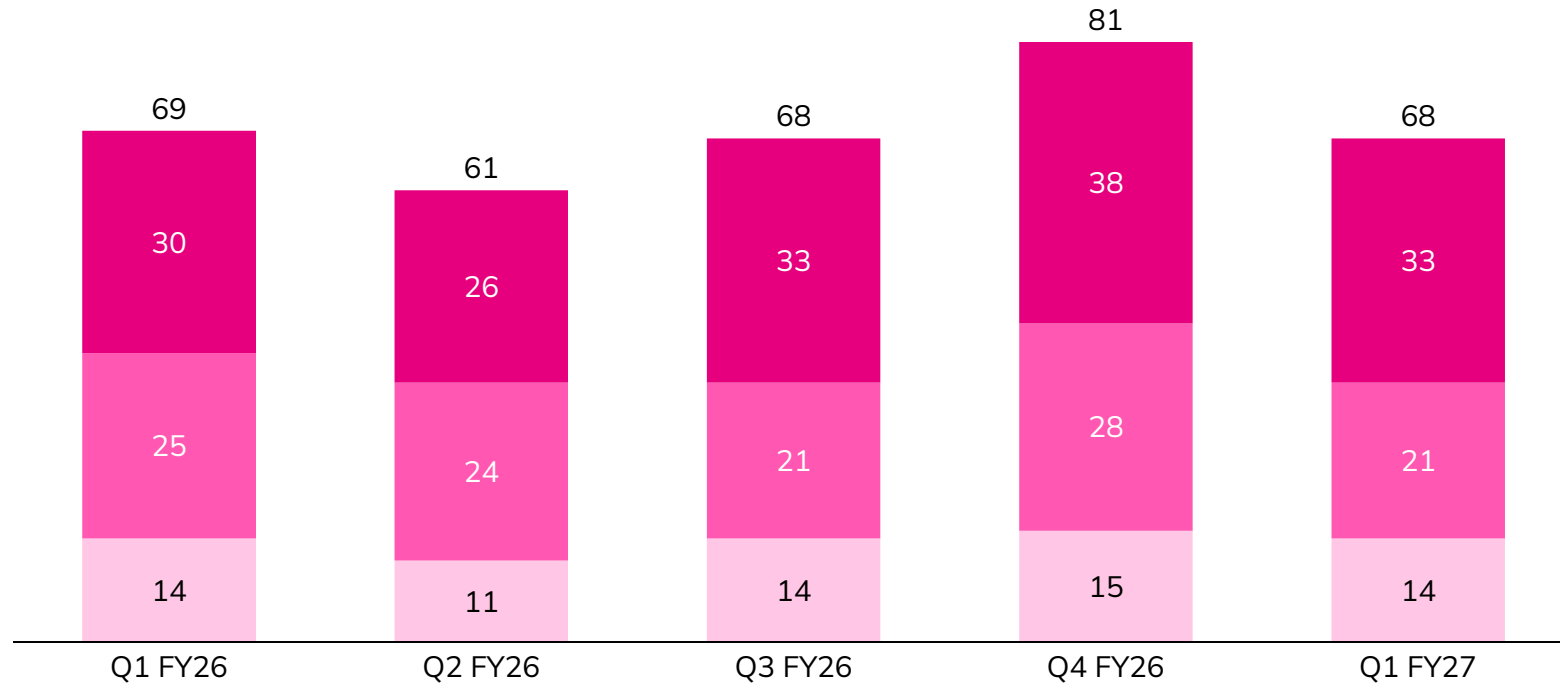
Notes:

1. Disclosed as Subscription revenue and Other revenue in our financial statements, includes revenue streams such as TV subscription, licensing income, programme sales, NJOI revenue and theatrical revenue
2. Numbers may not add up due to rounding differences

Adex: Radex maintains resilience

Advertising revenue (RM mil) ⁽¹⁾

Radio TV Digital and addressable advertising



YTD FY27 growth

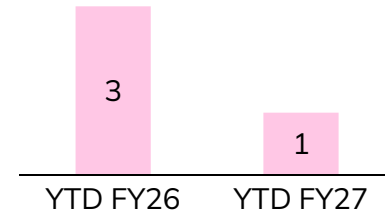
-2%

10%

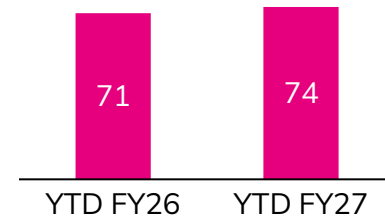
-15%

-2%

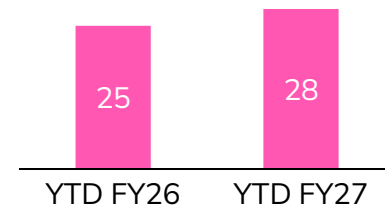
Share of digital adex (%)



Share of radex (%) ⁽²⁾



Share of TV adex (%) ⁽³⁾



Notes:

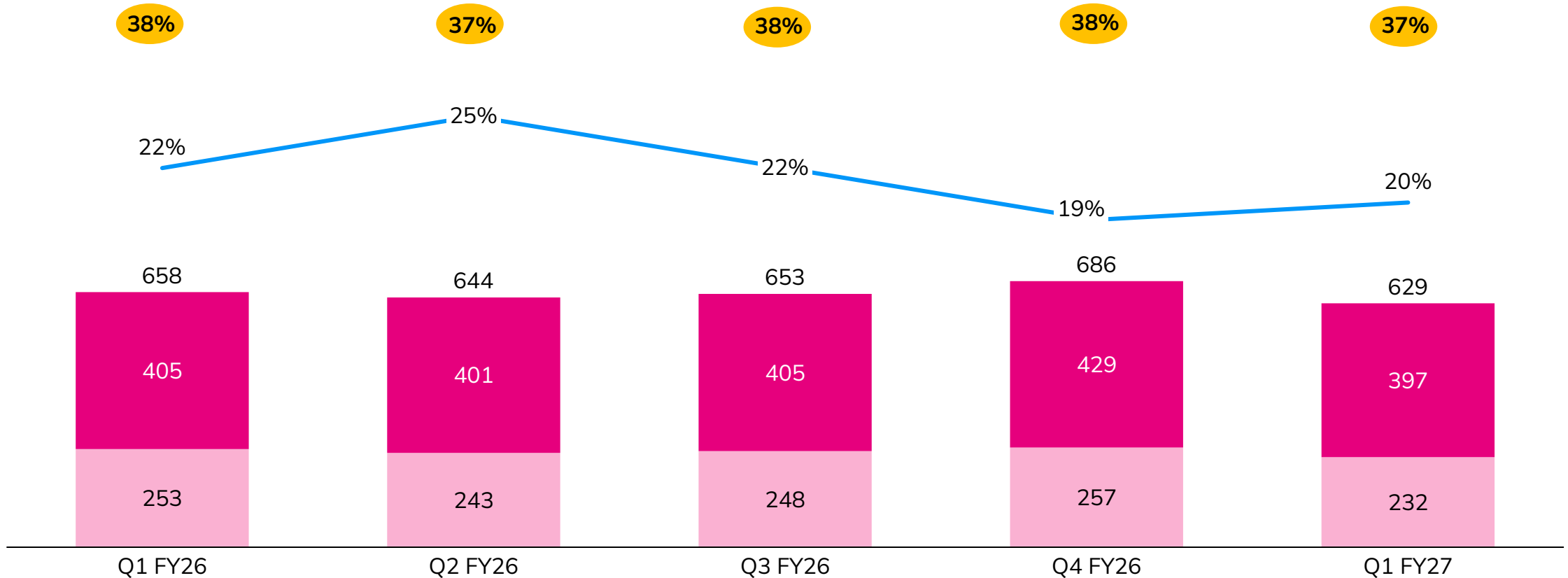
1. Advertising income is net of commissions and discounts
2. Share of radex is based on Astro and Mindshare's estimates (with Nielsen gross adex as base)
3. Share of TV adex is based on Astro and Mindshare's estimates (with Nielsen gross adex as base)
4. Numbers may not add up due to rounding differences



YTD FY27 OPEX down 8% QoQ from operating efficiencies

Total cost (RM mil)

— EBITDA margin (2) Other expenses (1) Content costs Content cost/ TV revenue




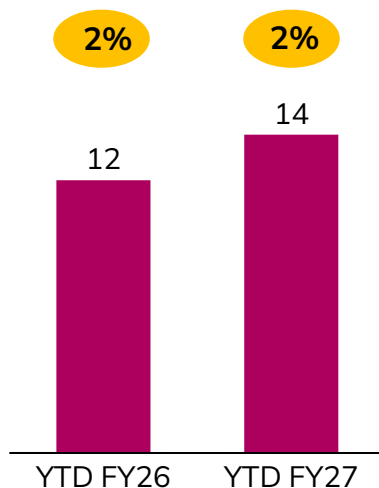
Notes:

1. Content costs are disclosed as part of cost of sales in our financial statements
2. Other expenses include marketing and distribution costs, administrative expenses, STB installation and smartcard costs, depreciation and amortisation, as well as maintenance costs
3. Numbers may not add up due to rounding differences


Disciplined CAPEX spends to grow new customers

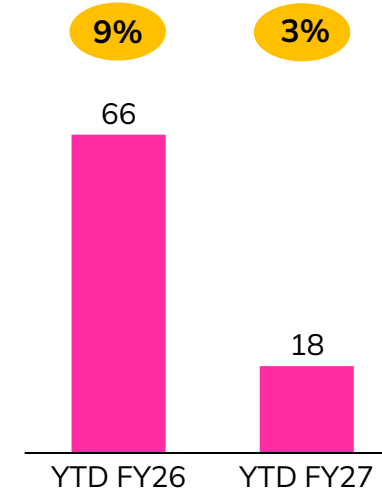
Cash CAPEX (RM mil)

 as % of revenue



Non-cash box CAPEX (RM mil)

 as % of revenue



Key CAPEX investments in YTD FY27 include:

- Technology infrastructure across OTT & digital, TV and VOD
- Customer experience including UI/UX
- Product and service upgrading

Cash capex set to accelerate for the remainder of FY27 as investments are made in support of ongoing Product and technology refresh, user interface (UI) and user experience (UX) initiatives.

- STBs/ODUs/CPEs are owned by Astro, and are capitalised
- STBs/ODUs/CPEs are conservatively depreciated over 5 years; note that actual useful life is typically greater than 5 years
- Discretionary 36-month bullet payment vendor financing is available for Astro for STBs/ODUs/CPEs purchases
- As at end of Q1 FY27, vendor financing stood at RM344 mil, of which RM126 mil is current and RM218 mil is non-current




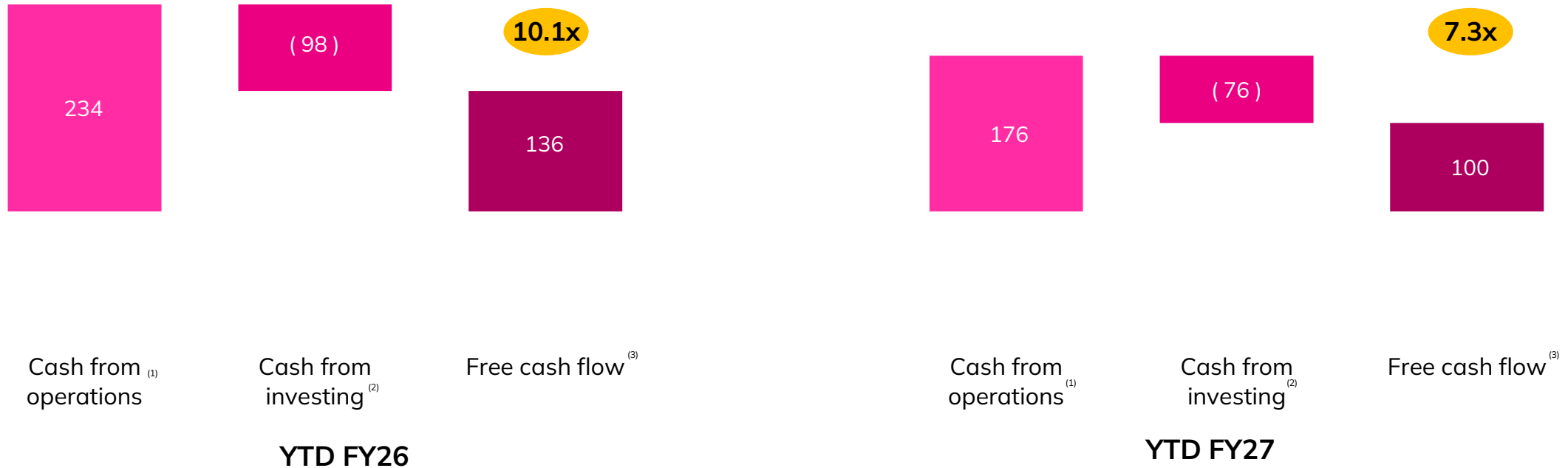
Notes:

1. STBs refer to Astro Pay-TV's Set-top box and ODUs refer to Pay-TV's Outdoor Unit. Beginning FY26, STBs are capitalised upon customer activation
2. CPEs refer to Astro Fibre's customer premises equipment
3. Numbers may not add up due to rounding differences
4. Change in accounting treatment to capitalise non-cash box capex since Feb 2022 happened in Q1 FY26. Q1 FY26 portion is impacted by the one-off recognition

Continues to be cash accretive

Free cash flow (RM mil)

 % of PATAMI



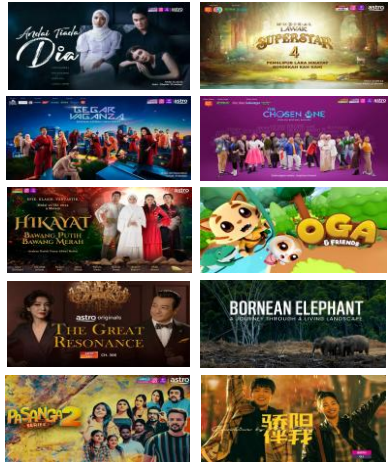
... giving capital management flexibility



Notes:

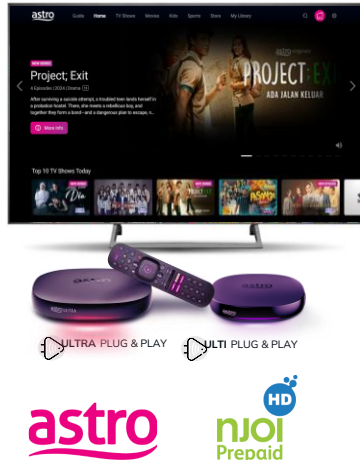
1. Includes non-cash dividends, fair value movements, and gains from disposal of unit trust. Comparative figure has been restated accordingly
2. Excludes investments, disposals and maturities of unit trust and money market funds
3. Excludes repayments of vendor financing and payments of finance leases, which are categorised as cash from financing for consistency with Bursa disclosure
4. Numbers may not add up due to rounding differences

Malaysia's No.1 entertainment and streaming destination



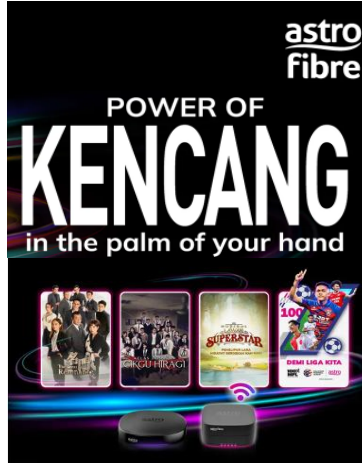
Content

- Malaysia's leading content creator and aggregator
- Produced 11.6K hours of local content in FY26
- Rich On Demand library featuring 80K videos
- Astro Studios provides world-class production services



TV

- Largest Pay-TV operator in SEA
- Serving 5.1 mil households
- 62% household penetration
- 8.9K enterprise customers
- 28% TV adex share



Broadband

- Over 7 mil home passed through partnership with Telekom Malaysia
- Speeds of up to 2.5Gbps
- WiFi 7 router as standard and mesh, Astro Fibre app for full control of your in-home WiFi performance

Aggregated:



Standalone:



Streaming

- 16 streaming services integrated into our flagship U-Boxes
- Strengthened Sooka, now featuring 24K OD hours and 78 channels



Digital

- Over 25 digital brands
- AWANI is the No.1 news brand on social media
- Gempak is the No.1 Malaysian digital entertainment brand
- 2% digital adex share



Radio

- SYOK app aggregates live radio, podcast, videos with 13 online radio stations
- No.1 radio brand in every language-English, Malay, Chinese, Tamil
- 16.2 mil radio listeners weekly (FM and online)
- 67% radex share

FY27 strategic priorities



**Grow
new customers**

via enhanced content offering
and better value packs



**Strengthen
adjacent businesses**

including Sooka, digital and social
advertising, BizOne and Astro
Fibre



**Reduce
legacy costs**

to remain competitive against
global peers

Content: Home of must-watch festive contents



Andai Itu Takdirnya 2

131mil total views | 156mil social views



Mencari Isteri Sempurna

89mil total views | 34mil social views



Sujud Terakhir Encik Norman

69mil total views | 57mil social views



Keluarga Iskandar 3

33mil total views | 46mil social views



Dapur Goodday: Misi Inspektor Sani

16mil total views | 54mil social views



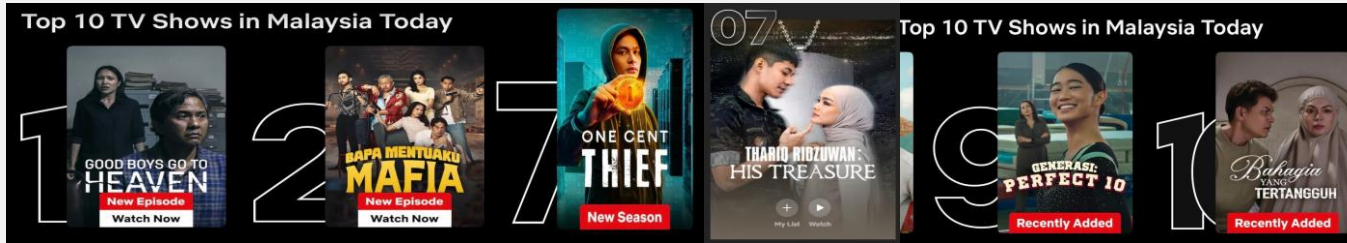
Bombastika Raya

2mil total views | 6mil social views

Content: Sustained leadership through diversified contents

Content Strength Beyond Astro: Expanding Audience Reach Across Multi-Platforms and Markets

6 Astro shows featured in Netflix's top 10 in Malaysia with 2 shows, Good Boys Go To Heaven and Bapa Mentua Ku Mafia, reaching the #1 spot on different occasions



*Tudum & Netflix (May 2026)

Astro Originals Good Boys Go To Heaven Well Received in Singapore, debuting in Top 10

Top 10 Shows in Singapore overview		
Singapore 5/11/26 - 5/17/26		
RANKING		WEEKS
01	My Royal Nemesis: Limited Series	4
02	The Roast of Kevin Hart	1
03	The WONDERfools: Limited Series	3
04	Sold Out on You: Limited Series	6
05	Worst Ex Ever: Season 2	2
06	Good Boys Go to Heaven: Season 1 astro	1
07	Legends: Season 1	1
08	Pursuit of Jade: Season 1	13
09	If Wishes Could Kill: Limited Series	4
10	Devil May Cry: Season 2	1



Good Boys Go to Heaven hitting top 10 in Singapore.

Leveraging Iconic IPs to Elevate Viewing Experience Into Deeper Audience Engagement

"Watch Today, Buy Tomorrow" concept delivered good commercial impact



Dapur Goodday: Misi Inspektor Sani

Featuring Polis Evo's iconic character Inspector Sani, Malaysia's first cooking reality drama returned for Season 2, delivering a seamless screen-to-purchase brand experience

Growth in Social Views, Engagement and Sales (Season 1 vs Season 2)

9x

Social Views Growth

Season 1: 5.7mil views
Season 2: 54mil views

28x

Engagement Growth

Season 1: 110k
Season 2: 3.1mil

2x

Sales Revenue Growth

Content: Sustained leadership through diversified contents

Back-to-Back Box Office Successes



Malaikat Malam
RM 14mil

Garnered RM 10.2mil GBO in the first week, outperforming international title Project Hail Mary

- These successes highlight Astro Shaw's **strong talent ecosystem**, turning emerging filmmakers into commercial success stories



Nazifdin Nasrudin
 (Sheriff)



Tarung
RM 23mil

No. 1 film in Malaysia for two consecutive weeks upon its release



Razaisyam Rashid
 (Kahar: Kapla High Council)

Strong Upcoming Film Slate

Now In Cinemas



The Furious: Pertaruhan Maruah
RM 2mil



Polong
RM 7.6mil

Upcoming Titles



Badut Gendong



Terbang

Content: Solid local pipeline to engage viewers

The best of signature and variety shows



Singer 2026: Malaysia



Marma Desam



Big Stage Rocketfuel

The best of local series and Astro Originals



Dendam Seorang Mentua



Kisah Bawah Tanah



Thural



Maara



Good Boys Go To Heaven

Content: Malaysia's Home of Sports – Local & Global



85mil total views | 7.7mil social views



5mil total views | 25.8mil social views



5mil total views | 6.7mil social views



Serving Malaysians via 3 video services



Pay-TV

For those who want it all

- Offers a comprehensive, premium entertainment experience, combining over 140 channels with extensive On Demand content, including 4K UHD
- Integrates Astro GO and leading global streaming apps through next-generation U-Boxes for a unified, frictionless viewing experience
- Provides compelling value through 3 simplified Astro One packs, with prices starting from as low as RM49.99



Freemium Streaming

For pure streamers and cord-nevers

- Delivers a high-reach, free ad-supported tier complemented by extensive On Demand content and live channels
- Enables affordable access to premium sports and Malaysian content, with flexible upgrades from RM13.90 per month
- Extends the streaming experience to the big screen, offering an accessible, digital-first alternative to Pay-TV



Freemium TV

A no-frills prepaid content service

- Provides reliable, internet-free satellite TV with over 40 complimentary channels, serving value-conscious and underserved households
- Offers simple, pay-as-you-go content packs priced from RM9–RM28 per month, plus an annual pass for predictable budgeting
- Ensures straightforward, maintenance-light viewing, making it an accessible option for customers prioritising affordability and flexibility

3 simple Astro One packs to choose from...

astro one



Entertainment Pack

Must watch local and international content made for everyone in the family



Sports Pack

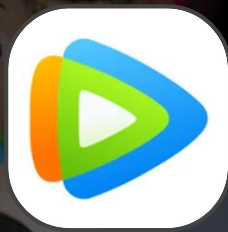
Witness every major league and live sports events, plus family entertainment



Epic Pack

The ultimate all-in-one entertainment with movies, sports and variety of streaming apps

...with all the best global streaming apps



VIP paying base grew 29% YoY

sooka

Tengok suka-suka,
last-last jadi sooka betul!

Strim sukan live dan hiburan terbaik

Pelan bermula daripada

RM 9.90
/bln



Providing more value to customers



NOW WITH A NEW PRICE

FROM RM 245
~~RM 295~~

Limited Time Promo

No Contract | **20** free channels

***Valuable 6-Months Access**

HD PACK

*Included with the box price

The graphic features a black NJOI Prepaid HD Pack set (receiver and remote) on a yellow and green pedestal. The background is green with a white circle behind the price tag. The NJOI Prepaid HD logo is in the top right corner.

CE Postpaid ARPU +3% YoY as segment focus sharpens

MAMAK BISTRO

BIZone REWARDS
7 APRIL - 17 OCTOBER 2025

MAMAK BISTRO

astro Biz

RM3,000,000

Worth Of Prizes To Multiply Your Business!

8.9k
Customers

200
WINNERS

MAKE THE SHIFT NOW!
biz.astro.com.my

astro

No. 1 brand in Malaysia, with English and Chinese reach rising

Malay



No.1



No.3



No.5



No.10

English



No.1



No.3



No.4

Chinese and Tamil



No.1



No.3



No.5



No.1

13⁽¹⁾
brands

16.2 mil
Weekly listeners

532 mil
Social engagement

6.7 bil
Video views

39 mil
Social media followers



Note:

1. The Era brand includes Era Sabah and Era Sarawak
2. Weekly audience measurement is based on SproutSocial data (February 2025 – January 2026)

KULT: Bringing digital advertising to the next level

KULT: BUILD



KULT: PLUG

Stream Stream Stream Stream Stream



KULT:Stream

Branded video content that feels native and organic for streaming and content platforms.

Social Social Social Social Social Social



KULT:Social

Stories crafted to match each platform and move naturally with digital culture.

Influence Influence Influence Influence Influence



KULT:Influence

Creators your audience trusts, delivering real stories with relevance and emotional impact.

Drive Drive Drive Drive Drive Drive Drive



KULT:Drive

Commerce and performance tools built to turn cultural attention into real results.

KULT

Supports a biz-friendly content ecosystem

- Push for stricter laws**
 New amendment to Communications and Multimedia Act 1998 effective Feb 2025 criminalises piracy using any illicit streaming devices (ISD), even if these devices are authority-approved
- Legal compensation & subscription of RM157k in Q1FY27**
 Anti-piracy enforcement ramps up with 4 civil cases enforced with wins in damages, costs, and commercial subscription fees
- Over 100k illegal links removed in Q1FY27**
 114k illegal links have been taken down across digital platforms including removal of 667 Telegram groups with a combined 14.1 mil subscribers
- Over 8k e-Commerce listing removed in Q1FY27**
 Astro has removed 8,469 listings on various e-Commerce platforms selling ISD and illicit streaming apps. 461 reseller accounts suspended.

MALAYSIA

Suami isteri mengaku tidak bersalah jual IPTV haram libat kandungan Astro



Faida Rahim
22/04/2026 | 12:15 MYT



Pasangan itu didakwa bersama-sama pada 10 Februari, menjalankan aktiviti perniagaan penjualan akses kepada aplikasi MYIPTV4K melalui akaun e-dagang popular, "Unimax Pro" yang memberikan capaian kepada kandungan siaran berhak cipta milik Astro tanpa kebenaran.

Committed to Net Zero 2050



Responsible Business

- As a responsible business, we maintain high standards of corporate governance, ethical conduct and risk management.
- Recognised among the Top 50 Public Listed Companies at the National Corporate Governance & Sustainability Awards (NACGSA) 2025, under the Overall Excellence Award category.
- Astro is a founding constituent of the FTSE4Good Bursa Malaysia Index, latest ESG score puts us in the Top 1% of media companies globally
- Beyond MCG and MMLR, we also focus on cyber security and data privacy, tax integrity and transparency, diversity and inclusion, as well as workplace safety
- A member of the United Nation Global Compact Malaysia and Brunei (UNGCMYB) and recognized as a 2-star lister in their ESG Select List for companies demonstrating credible, measurable progress in its sustainability agenda
- In ethical journalism, Astro AWANI wins most trusted brand for 8th year in a row, best use of AI in newsroom, and Best AI-powered Fact Checking Project



Caring for our Environment

- Astro's Climate Roadmap outlines a phased decarbonisation strategy that currently focuses on Scope 1 and Scope 2 emissions, with clear reduction targets, and ongoing groundwork for Scope 3 emissions assessment, laying the foundation for a carbon footprint strategy across the entire value chain
- Our Scope 1 and Scope 2 GHG emissions for Q1 in FY27 is 4,470 tCO_{2e}.
- The installation of a Building Integrated Photovoltaic (BIPV) car park with the capacity of 942 kWp was completed. Generation started in April 2026, providing additional 167 covered parking bays and 755 tCO_{2e}, carbon avoidance.
- Funds generated for Rimba Kita initiative channeled SK Kuala Pomson with the launch of the EcoSchools programme in partnership with the Green Growth Asia Foundation, a two-year programme designed to integrate sustainability into the school curriculum while empowering students to take an active role in conserving their environment.



Voice for Good

- Aired over 13,000 hours of Voice for Good content (comprising PSA and ESG-related content) in FY26 to amplify positive messages
- Astro was recognised on UNGCMYB's ESG Select List as a 2 Star Lister for exemplary sustainability achievements.
- Astro supports WWF-Malaysia's conservation efforts by building public awareness to its campaigns e.g. Earth Hour
- Continue to champion sustainability through impactful content e.g. International Women's Day.
- Advanced women's empowerment through impactful storytelling with Aadhira and Mandul Bukan Pilihan, raising awareness and driving meaningful social change.
- Advanced accessibility by premiering the Bahasa Isyarat Malaysia (BIM) integrated Didi & Friends episode and popular song 'Kalau Rasa Gembira' and continuing our commitment to produce audiobooks for blind and visually impaired children under the Once Voice, One Book, One Nation campaign.



Education for All

- Astro awarded 13 scholarships to high-potential students from B40 households. Currently sponsors 27 active scholars with the intention to employ them upon graduation
- Partnered with Teach for Malaysia (TFM) to support educational equity and nurture students in driving positive social impact through the Future of Work programme.
- Continued efforts in Education Through Sports with grassroots development programmes in badminton, sepak takraw and netball.
- Astro Kem Badminton 2025 tour completed in five locations reaching 1,900 kids through camps run by professional coaches to-date
- Klinik Sepak Takraw League (STL) trained >1,500 kids in nationwide clinics in 6 different states in 2025
- Klinik Netball Super League (NSL) engaged >1,000 students in the month-long series of 5 clinics in April 2026



Community Development

- In FY26, Astro invested over RM300k in the community, aligning these investments with business objectives and the needs of the community. These initiatives included donations to flood affected population, local art grants through the Krishen Jit Fund, and care packs donated to the vulnerable communities
- Team Astro achieved more than the 20,000 employee volunteer hours set as the three-year target through multiple volunteering activities, including flood relief, tree planting sessions, and other activities
- As part of the pre-Ramadan celebration, the Assalamualaikum Rara 2025 visited three locations throughout Malaysia, to spread festive cheer and support the community in preparation for Ramadan. Care packs filled with necessities such as rice, cooking oil, dates and more were distributed at each location, while school bags were also given to kids attending the events
- Engaged with more than 7,000 students during the CNY School Tour and worked with Children's Protection Society to advocate positive values

Appendix

PAT reconciliation

(RM mil)	1Q FY26	1Q FY27
EBITDA	158	133
<i>Margin %</i>	22%	20%
Depreciation and amortisation ⁽¹⁾	(112)	(101)
EBIT	45	32
<i>Margin %</i>	6%	5%
Finance income	8	4
Finance cost	(32)	(40)
PBT	21	(4)
Tax expense	(7)	5
<i>Tax rate %</i>	36%	(107%)
PAT	14	0
PATAMI	14	2
<i>Margin %</i>	2%	0%

Notes:

1. Depreciation and amortisation excludes the amortisation of film library and programme rights which is expensed as part of content costs (cost of sales)
2. Numbers may not add up due to rounding differences

Balance sheet overview

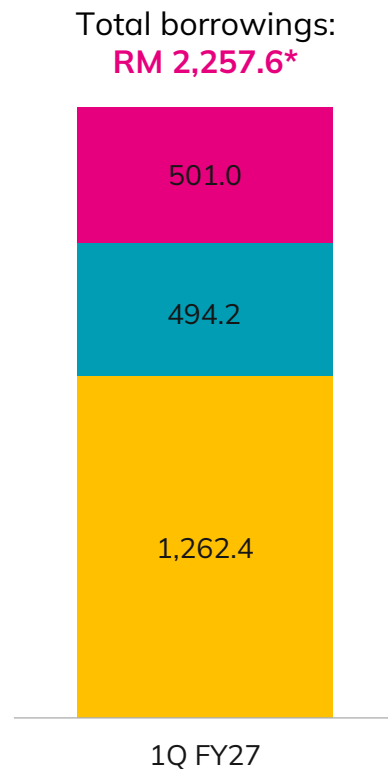
(RM mil)	FY26	1Q FY27	(RM mil)	FY26	1Q FY27
Non-current assets	3,902	3,826	Non-current liabilities	2,123	2,046
Property, plant and equipment and right-of-use assets	1,736	1,668	Borrowings	1,739	1,684
Other non-current assets	2,166	2,158	Other financial liabilities	227	218
			Other non-current liabilities	157	145
Current assets	1,071	1,005	Current liabilities	1,524	1,447
Receivables and contract assets	506	480	Borrowings	582	574
Cash and bank balances ⁽¹⁾	527	491	Payables, contract & other financial liabilities	829	784
Other current assets	38	35	Other current liabilities	113	89
			Shareholders' equity	1,327	1,338
	4,973	4,831		4,973	4,831
Net debt / LTM EBITDA: 3.0x (FY26: 2.9x)					



Notes:

1. Includes investment in unit trusts
2. Numbers may not add up due to rounding differences

Debt profile



*Includes accrued interest of RM8.1mn and net DIC of RM3.0m



- As of 30 April 2026, total outstanding principal stood at RM500mn. The breakdown of the amount are as follows:
- SMBC-RM310mn is a term loan facility with a 4-year tenure (with a 1-year option to extend), fully drawn down on 23 August 2023, at a floating rate (based on cost of funds) of 4.68% p.a. as of 30 April 2026, with quarterly interest payment. This is a principal amortisation facility with the first instalment commencing 24 months from the first drawdown. Floating rate of the remaining loan amount is swapped into a fixed rate until loan's maturity at an all-in post-swap rate of 5.13% p.a.
- AMB-RM80mn is from an original limit of RM160mn term loan facility with a 4-year tenure, fully drawn on 1 March 2024, at a floating rate (based on cost of funds) of 5.09% p.a. as of 30 April 2026, with quarterly interest payment. This is a principal amortization facility with the first instalment commencing 6 months from the first drawdown. Floating rate of the remaining loan amount is swapped into a fixed rate until loan's maturity at an all-in post-swap rate of 4.94% p.a.
- RHB-RM60mn is from an original limit of RM300mn term loan facility with a 6-year tenor fully drawn down on 2 September 2020. This has an amortised semi-annual principal repayment schedule with a final maturity date on 2 September 2026, with quarterly interest payment. The remaining loan amount is swapped into a fixed rate at an all-in post-swap rate of 4.28% p.a.
- MBB – RM50mn is a revolving credit facilities with a 3-month tenure, at a floating rate (based on cost of funds) of 4.09% p.a. as of 30 April 2026.

- The SFCL of USD150mn (RM613mn) has a tenure of 7 years and was drawn down at a floating rate, currently at an all-in rate of 4.80% p.a. with quarterly interest payments. Principal repayment is by 5 equal annual instalments starting on the 36th month from the first drawdown date
- 50% (RM245.1 million) is swapped into a fixed rate aligned with the loan's maturity in November 2029, at average all-in post swap rate at 4.70% p.a. Meanwhile, the remaining 50% balance of RM245.1 million remained at a floating rate of 4.80% as of 30 April 2026.

- Lease liabilities related to lease of Ku-band transponders on MEASAT-3B and MEASAT-3D
- The unhedged portion of the lease liabilities related to M3B and M3D is USD151.6mn
- Effective interest rate: 5.6% p.a. and 5.8% p.a. for M3B and M3D respectively

Thank You

